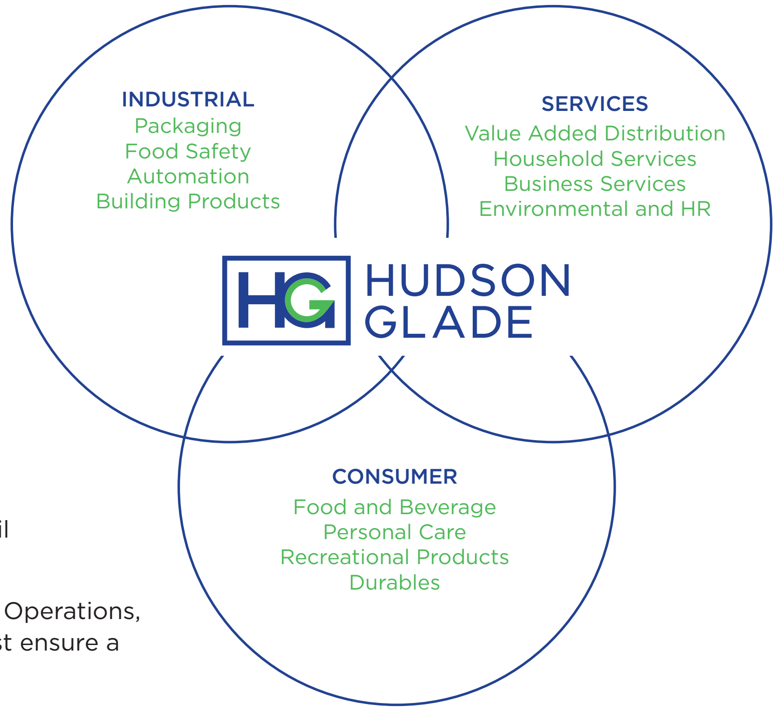
Hudson Glade seeks to invest in Consumer, Industrial, and Services companies with demonstrated and defensible growth characteristics that operate in the lower end of the middle market.

WHAT WE LOOK FOR

- Talented management teams who are passionate about their business and the opportunity to scale
- Initial platforms with revenues between $50 million and $150 million or EBITDA up to $20 million
- Control buyout transactions in North America
- Leader in its niche or reasonable chance to become one



INVESTMENT APPROACH

We are thesis driven and evaluate how investment opportunities address fundamental secular trends impacting their sector. We pursue value acceleration by:

- Leveraging resources of our Executive Advisory Council
- Benefiting from our Industry Advisors
- Pursuing our **M.O.A.T.S.™** driven process: Management, Operations, Acquisitions, Technology, Strategy - five pillars that best ensure a virtuous cycle of value acceleration.

Current and Select Prior Investments*

Quality First Home Improvement, Inc. **Consumer/Services** Essential home services provider	alphabroder **Consumer/Services** Value added distributor of apparel	Van Houtte Café **Consumer/Services** Gourmet coffee provider	PlayPower **Consumer/Industrial** Commercial playgrounds and related products	cei cosmetic essence innovations **Consumer/Services** Cosmetics supply chain services
ComNet Communications **Services/Industrial** Mission critical network infrastructure provider	CleanEarth **Services** Environmental services provider	Brown Jordan **Consumer** Luxury furniture manufacturer	Motion Recruitment **Services** IT staffing and direct hire services	PSC **Industrial** Data collection technology products

Indicates Current Hudson Glade Investments

*Prior to the formation of Hudson Glade, Mr. Simon held a number of positions at Littlejohn & Co. Mr. Simon held a Board seat on each of the companies set forth above and, along with other members of Littlejohn, was substantially involved in consummating and managing such investments. The companies above do not represent Mr. Simon's investment activity in its entirety during his time at his prior investment firm. Please see www.hudsonglade.com/companies/ for additional disclosures

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